

"ANNEXURE – G"

**FORM G**

**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

| RELEVANT PARTICULARS |  |   |
|----------------------|--|---|
| 1.                   | Name of the Corporate Debtor   | PRABHAT RESOURCES LIMITED   |
| 2.                   | Date of incorporation of Corporate Debtor  | 17 <sup>th</sup> July, 2008   |
| 3.                   | Authority under which Corporate Debtor is incorporated / registered  | Registrar of Companies, Chennai   |
| 4.                   | Corporate identity number / limited liability identification number of Corporate Debtor  | U51900TN2008PLC068603   |
| 5.                   | Address of the Registered office and Principal office (if any) of Corporate Debtor   | Registered Office as per ROC Company Master Data:<br>2/485A, Harbour Bye Pass Road, Tuticorin, Thoothukudi, Tamilnadu-628006, India   |
| 6.                   | Insolvency commencement date of the Corporate Debtor   | 06 <sup>th</sup> September, 2019  |
| 7.                   | Date of invitation of Expression of Interest   | 19 <sup>th</sup> November, 2019   |
| 8.                   | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:  | Details can be obtained at <a href="http://primusresolutions.in/prabhat-resources-limited.html">http://primusresolutions.in/prabhat-resources-limited.html</a> under CIRP   |
| 9.                   | Norms of ineligibility applicable under section 29A are available at:  | Details can be obtained at <a href="http://primusresolutions.in/prabhat-resources-limited.html">http://primusresolutions.in/prabhat-resources-limited.html</a> under CIRP   |
| 10.                  | Last date for receipt of Expression of Interest  | 4 <sup>th</sup> December, 2019  |
| 11.                  | Date of issue of provisional list of prospective Resolution Applicants   | 14 <sup>th</sup> December, 2019   |
| 12.                  | Last date for submission of objections to provisional list   | 19 <sup>th</sup> December, 2019   |
| 13.                  | Date of issue of final list of prospective Resolution Applicants   | 29 <sup>th</sup> December, 2019   |
| 14.                  | Date of issue of Information Memorandum, evaluation matrix and request for Resolution Plans to prospective Resolution Applicants | 19 <sup>th</sup> December, 2019   |
| 15.                  | Manner of obtaining request for Resolution Plan, evaluation matrix, Information Memorandum and further information               | Shall be shared in electronic form to all the Prospective Resolution Applicants eligible to receive the same under Regulations 36B(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 |

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|-----|---|--|
| 16. | Last date for submission of Resolution Plans  | 18 <sup>th</sup> January, 2020   |
| 17. | Manner of submitting Resolution Plans to Resolution Professional                            | Details will be provided at the time of issue of Request for Resolution Plan.  |
| 18. | Estimated date for submission of Resolution Plan to the Adjudicating Authority for approval | 17 <sup>th</sup> February, 2020 (15 days before 180 days i.e. 4 <sup>th</sup> March, 2020.)  |
| 19. | Name and Registration number of the Resolution Professional                                 | <b>Mr. Velayudham Jayavel</b><br>Reg.No.:IBBI/IPA-001/IP-P01012/2017-2018/11663  |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board       | <b>Mr. Velayudham Jayavel</b><br><b>Address Registered with the Board:</b><br>Suite No. 108, First Floor, Kavary Complex , 96, Nungambakkam High Road, Chennai, Tamil Nadu ,600034<br><b>Email:</b> <a href="mailto:velayudhamj@gmail.com">velayudhamj@gmail.com</a> |
| 21. | Address and email to be used for correspondence with the resolution professional            | <b>Address for Correspondence:</b><br>Suite No. 108, First Floor, Kavary Complex , 96, Nungambakkam High Road, Chennai, Tamil Nadu ,600034<br><b>Email:</b> <a href="mailto:velayudhamj@gmail.com">velayudhamj@gmail.com</a>   |
| 22. | Further Details are available at or with  | This can be obtained by sending a request email at <a href="mailto:prabhat@primusresolutions.in">prabhat@primusresolutions.in</a>  |
| 23. | Date of publication of Form G   | 19 <sup>th</sup> November, 2019  |

*J. Jayavel*



**Velayudham Jayavel**

**Resolution Professional- Prabhat Resources Ltd.**

Reg. No.: IBBI/IPA-001/IP-P01012/2017-2018/11663

Date: 19<sup>th</sup> November, 2019

Place: Chennai